



Make the Road New York
Confidential Letter of Intent for a Legacy Gift

I/We are proud to make a provision for a gift in my estate plan. I/We understand that this commitment is revocable and can be modified by me/us at any time.

Name:

Address:

Street:

City:

State:

Zip Code:

Email:

Phone:

Donor Recognition (*We recognize Legacy Circle members by name only.*)

YES, you may include my/our name(s) as a member(s) of the ***Caminante Legacy Circle***.

Name as you wish to be listed:

NO, please list me/us as Anonymous only.

OPTIONAL (*This information will be kept confidential, and is helpful for our planning efforts.*)

As of this date, the approximate value of my/our gift is \$

I have made a provision for Make the Road New York or one of its programs as follows
(*select all that apply*):

- Bequest in my Will or Trust
- Establishment of a Charitable Remainder Trust or Charitable Lead Trust
- Beneficiary Designation in my Qualified Retirement Plan, Life Insurance Policy, Bank or Brokerage Account(s). *Please indicate which one:*
- Other:

Donor Signature:

Donor Signature:

Date:

Please return this signed letter of intention via email to julie.miles@maketheroadny.org or mail to PO Box 73, Brentwood, NY 11717. All information provided above will be treated strictly confidentially, and used for Make the Road New York's internal purposes only. This letter is not considered a legally binding obligation.

Thank you for your support!